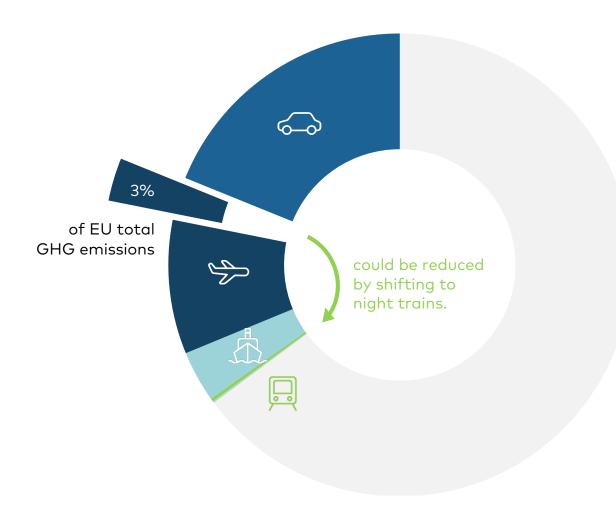


Abstract



Night trains have the potential to reduce EU greenhouse gas emissions by 3%.

According to opinion polls, 7 out of 10 Europeans would be willing to take the night train instead of the plane if the offer seemed reasonable to them. Back-on-Track, a European network of night train initiatives, has used this as a basis to examine air passenger numbers in the EU in 2019 to see which air connections could be replaced by night train connections. Distances up to 1500 km as well as distances up to 3000 km were considered with different scenarios. Overall, up to 32 % of passengers could switch to night trains if there were an attractive offer. This would reduce emissions from air traffic by 26 %. In order to create such an offer, up to 2500 more night trains would be required, as well as a considerable improvement in the framework conditions, in particular a reduction in track access charges.



Why this paper?

The potential of night trains has been recently examined in a couple of studies, but

- the studies either examined a predefined target network
- the potential passenger numbers were examined based on given constraints
- if climate effects were calculated, non-CO₂ effects have been ignored

This paper is a follow-up to our 2021 study* on EU air passenger volumes that could be shifted to night trains and examines possible climate effects in a scenario assuming optimal conditions.

We assumed

- a capable rail infrastructure on TEN-T routes prepared for 160 km/h max. speed
- modern rolling stock with substantial improvements of privacy, security and comfort
- an average occupancy rate of 80% like for other means of transport that require booking
- a level playing field that allows for reasonable ticket prices

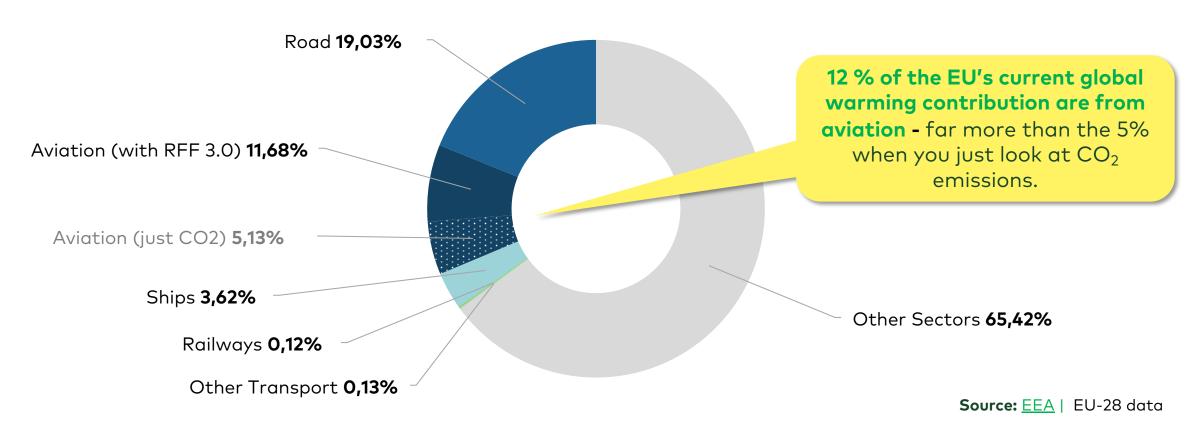
*Oui au train de nuit (2021): Half of the air passengers will benefit from night trains, if Europe invests



The current global warming potential of aviation

EU greenhouse gas (GHG) emissions 2019

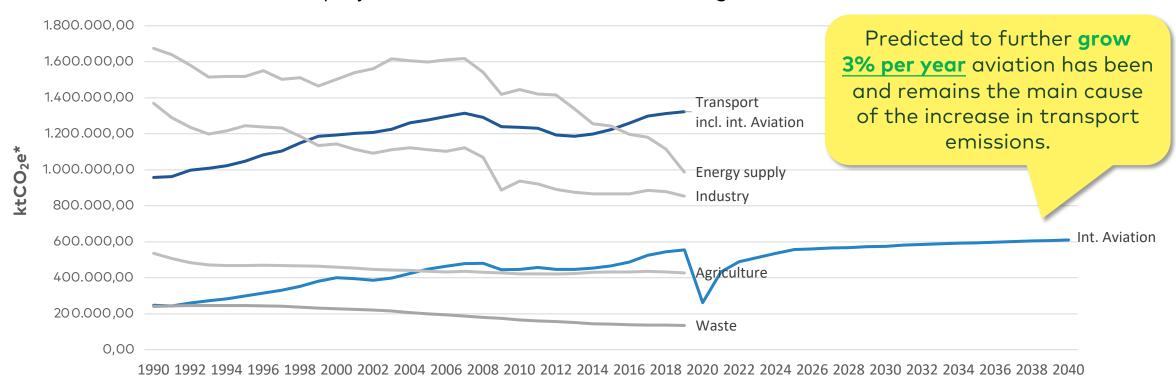
 CO_2e incl. radiative forcing (RF) of non- CO_2 emissions (factor 3.0 using GWP* method)



Only aviation emissions continue to grow

Development of EU GHG emissions 1990-2019

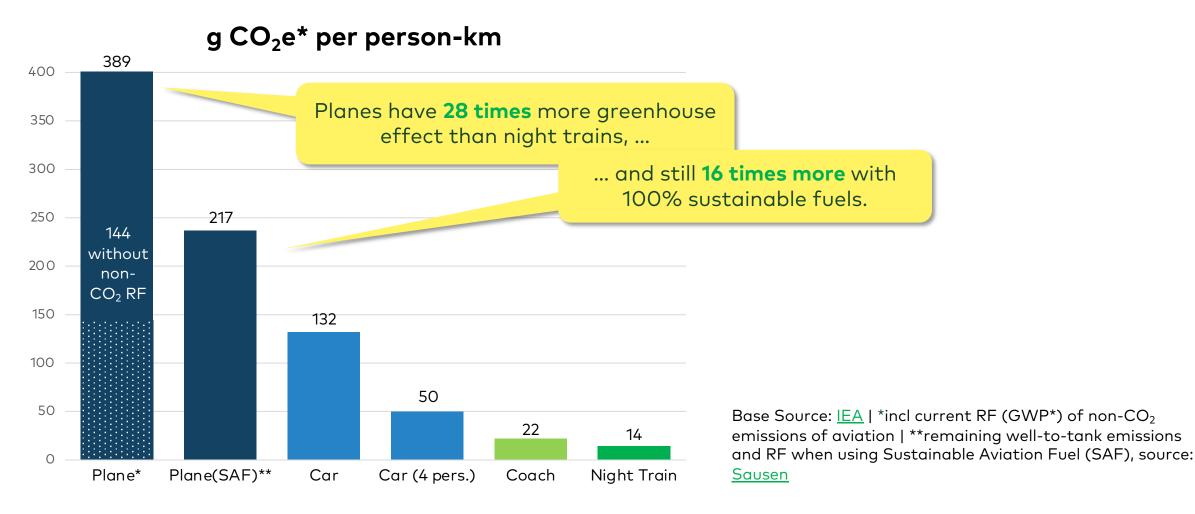
incl. projection for aviation (with all existing measures)



Source: EEA, Data 90-19, Forecast 20-40 | EU-28 data | *incl current RF (GWP*) of non-CO₂ emissions of aviation

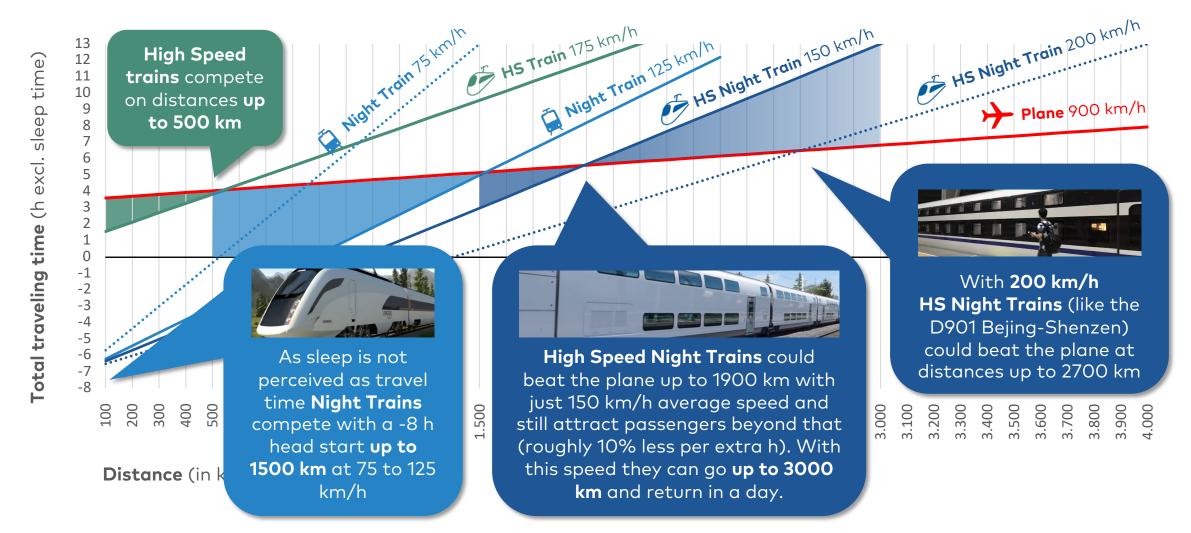


GHG emissions by means of transport





Night trains go further





Which flights can be replaced?

- We analysed Eurocontrol data for flights from EU-28 Airports*.
- We excluded
 - connections to islands and places not connected by rail
 - connections separated by more than 3000 km road distance
 - connections which are served by day trains in less than 4 hours and
 - connections to other continents
 - connections with less than 100.000 passengers per year (as 140 passengers per day and direction might be insufficient to fill a feeder train)

• The reported passenger numbers per connection differ from the total number of passengers in the EU-28 due to under-reporting. Therefore, the total numbers per connection were extrapolated to the total passenger numbers.



Replaceable connections 500-1500 km:



According to our 2021 estimate, out of yearly 1.1 B EU aviation passengers in 2019

• **362 M** passengers travel on replaceable routes from 501 to 1500km distance.

Source: Oui au train de nuit, 2021



Replaceable connections 500-3000 km:



According to our 2021 estimate, out of yearly 1.1 B EU aviation passengers in 2019

 Another 213 M passengers travel on replaceable routes from 1500 to 3000km distance.

> For 50% of 1.1 B EU aviation passengers night trains could provide an alternative.

> > Source: Oui au train de nuit, 2021



How many would use the alternative?

69%

So, if night trains were offered to 38% of all EU aviation and we can assume 69% would use them (as long as prices are reasonable and travel times competitive as in the 500-1500 km segment) ...

of Europeans are very or fairly willing to use night trains.

25%

... and if some would use night trains even if travel times (excl. sleep) exceed those of a plane trip so we may assume 11,4% less potential per 1 extra hour (at 150 km/h avg. speed) so we may still assume 53% average preference in the 1500-3000 km segment ...

of Europeans are very willing to use night trains.

... then **32%** of all EU aviation passengers would shift to night trains.

Source: YouGov