

## Schedules

Schedule 1.1(a)	Full Year Accounts
Schedule 1.1(b)	Governmental Approvals
Schedule 1.1(c)	Half-Year Accounts
Schedule 1.1(d)	Intra-Group Agreements
Exhibit 2.1	Service Level Agreements
Schedule 1.1(e)	Leakage and Permitted Leakage
Schedule 1.1(f)	Locked Box Accounts
Schedule 1.1(g)	Subsidiaries
Schedule 3.3.3	Form of vendor note
Schedule 3.4.1(a)	Contribution Agreement
Schedule 3.5.1	Illustrative examples of Consideration Share Adjustment Events
Schedule 6.2.1	Asset valuation
Schedule 6.3.1	Seller Financing
Schedule 8.1.1	Pre-Closing Separation
Exhibit 1.1(a)	DUC Operations Balance Sheet
Exhibit 1.2(a)	Contribution Agreement – DUC Operations
Exhibit 1.2(b)	Shareholders Meeting Minutes
Exhibit 2.2(a)	Contribution Agreement – APM Pipelines
Exhibit 3.1	Share Purchase Agreement
Schedule 8.2.1	Form of Transitional Services Agreement
Appendix 1	Services
Appendix 2	Data Processing Agreement
Schedule 8.3	Pensions
Exhibit 1.1(d)	UK Pension Liability Settlement Agreement
Schedule 10.3(h)	Guarantees and security to be released at Closing
Schedule 12.2	List of Data Room Documentation
Schedule 13.1	Seller's Warranties
Appendix 3.1	Key Assets
Appendix 4.1	Material Contracts
Schedule 14.1	Buyer's Warranties
Schedule 17.1	Joint Taxation