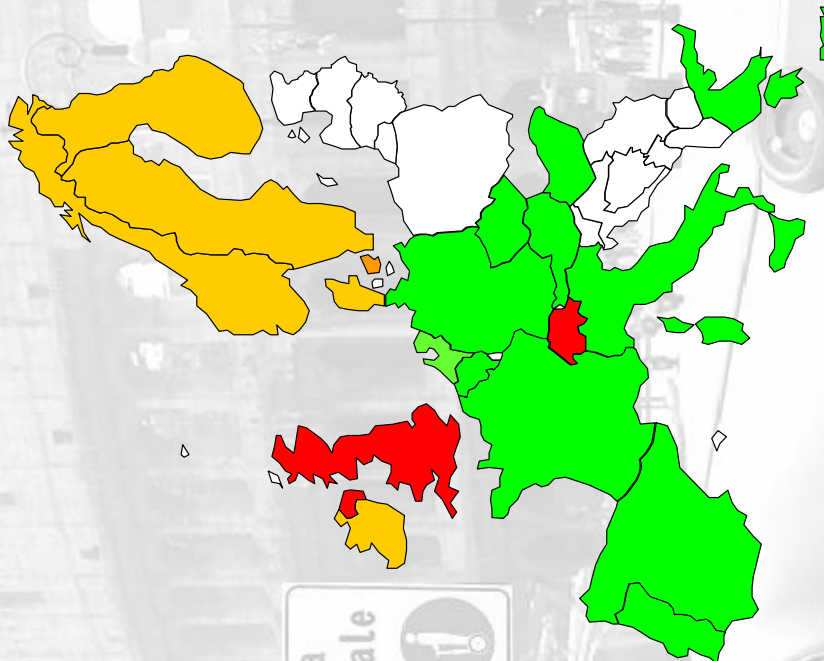


Regulatory in Europe - Overview May 2006



Process currently on hold

Next targets

Process completed or successfully initiated

- Italy: 6km/h pedestrian areas, 20 km/h cycle lanes, 16 years. Undetermined experimental phase.
- France: 6km/h pedestrian areas. Undetermined experimental phase.
- Austria: bicycle, no limitations
- Portugal: Ministerial letter excluding HT from definition of vehicles. Meeting pending after elections.
- Greece: Ministerial letter excluding Segway from definition of vehicles. Process concluded.
- Czech republic: Ministerial letter allowed at walking speed on pedestrian areas. Process concluded.
- Hungary: Ministerial letter excluding Segway from definition of vehicles. Allowed at walking speed on pedestrian areas.
- Belgium: legislative process launched during the summer 2005. Unclear whether HT will be considered bicycle or pedestrian.
- Germany: Federal government launched supervised trials. Successful.
- UK: position of government is that HT fits definition of motorbike. Promising developments in House of Lords debates. Amendments forcing gov. to take positive action.
- Switzerland: position of government is that HT fits definition of motorbike. We filed a proposal to be considered an electric moped.
- Netherlands: Tolerated at 6 kmh only cycle lanes, moped license and insurance, 16 years (website police position). Local derogations underway.
- Spain: current interpretation allows use at walking speed on pedestrian areas.
- Norway, Sweden, Denmark, Finland: Unclear. Meetings pending.